

OKLAHOMA STUDENT LOAN AUTHORITY
Summary Debt Statement - June 30, 2013

<u>Debt Obligation</u>	<u>Interest Basis</u>	<u>Principal Amount of Debt Outstanding</u>
FFELP ABCP Conduit		
Variable Funding Note Number R-1	Commercial Paper	0
1995 Master Bond Resolution		
Senior Notes, Series 1995A-1	35-day Auction	10,200,000
Senior Taxable Auction Rate Bonds, Series 2001A2	28-day Auction	6,400,000
Senior Taxable Floating Rate Notes, Series 2001A-4	Quarterly CP Index	28,000,000
Senior Auction Rate Bonds, Series 2004A-1	35-day Auction	21,550,000
Senior Auction Rate Bonds, Series 2004A-2	35-day Auction	26,150,000
Senior Taxable Floating Rate Notes, Series 2004A-3	Monthly LIBOR plus 1%	0
Subordinate Bonds, Series 1995B-2	Fixed Rate-6.35%	2,020,000
Subordinate Bonds, Series 2001B-1	35-day Auction	<u>21,800,000</u>
Total		116,120,000
2010 Indenture of Trust		
Tax-Exempt LIBOR Floating Rate Bonds, Series 2010A-1	Quarterly LIBOR Index	55,855,000
Series 2010A-2A	Quarterly LIBOR Index	51,225,000
Series 2010A-2B	Quarterly LIBOR Index	44,230,000
Series 2010B-1	Adjustable Fixed Rate	<u>15,517,718</u>
		<u>166,827,718</u>
2011 Indenture of Trust		
Taxable LIBOR Floating Rate Bonds, Series 2011-1	Quarterly LIBOR Index	<u>134,925,000</u>
		<u>134,925,000</u>
2013 Indenture of Trust		
Taxable LIBOR Floating Rate Bonds, Series 2013-1	Monthly LIBOR Index	<u>203,643,000</u>
		<u>203,643,000</u>
Total Outstanding Debt Obligations		<u>\$621,515,718</u>

OKLAHOMA STUDENT LOAN AUTHORITY
Summary Interest Basis Composition - June 30, 2013

<u>Federal Tax Treatment</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
Tax-Exempt	\$248,547,718	39.99%
Taxable	<u>372,968,000</u>	<u>60.01%</u>
TOTAL	<u>\$621,515,718</u>	<u>100.00%</u>

<u>Method of Determination</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
Fixed Rate	\$2,020,000	0.33%
VRDO & SIFMA – Weekly Rate	0	0.00%
Auction Rates		
28-Day	\$6,400,000	
35-Day	<u>79,700,000</u>	
Auction Sub-Total	86,100,000	13.85%
Commercial Paper	0	0.00%
LIBOR or CP Indexed	<u>533,395,718</u>	<u>85.82%</u>
TOTAL	<u>\$621,515,718</u>	<u>100.00%</u>